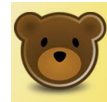


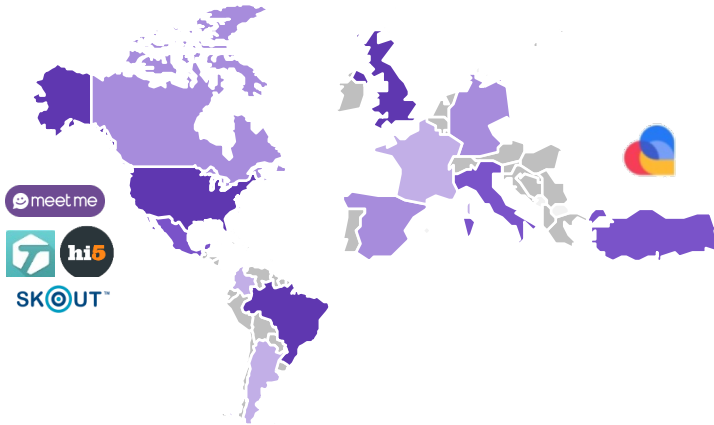
COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (16.5mm¹ mobile MAU and 4.46mm¹ mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Grew livestreaming revenue to \$20.3 million, up from \$11.0 million in the year ago quarter
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

Live Video Platform Reaching 16.5mm MAU¹

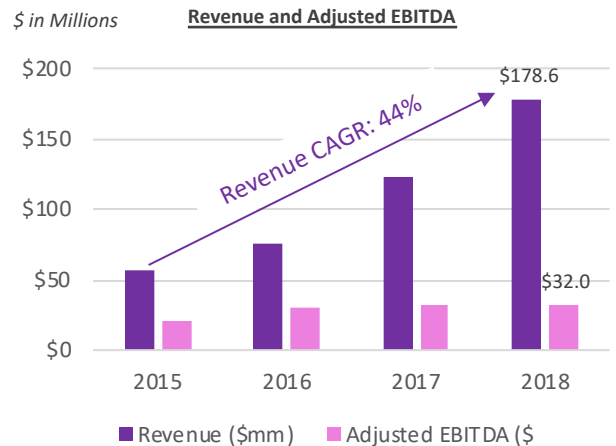


STRONG US AND EUROPE REACH



MeetMe: Popular Top-Grossing US App

SIGNIFICANT GROWTH



Lovoo: Popular, Top-Grossing European App

HIGHLIGHTS

Third quarter of 2019:

- Total revenue of \$52.6 million, up 15% from the prior year quarter
- GAAP net income of \$3.0 million, or \$0.04 per diluted share, compared to a GAAP net income of \$1.3 million or \$0.02 per diluted share in the prior year quarter
- Adjusted EBITDA of \$11.0 million, compared to Adjusted EBITDA of \$8.7 million in the prior year quarter
- Non-GAAP net income of \$10.1 million, or \$0.13 per diluted share, compared to \$7.6 million, or \$0.10 per diluted share, in the prior year quarter

¹ Average for Q3 2019; reflects mobile DAU and MAU only.