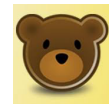


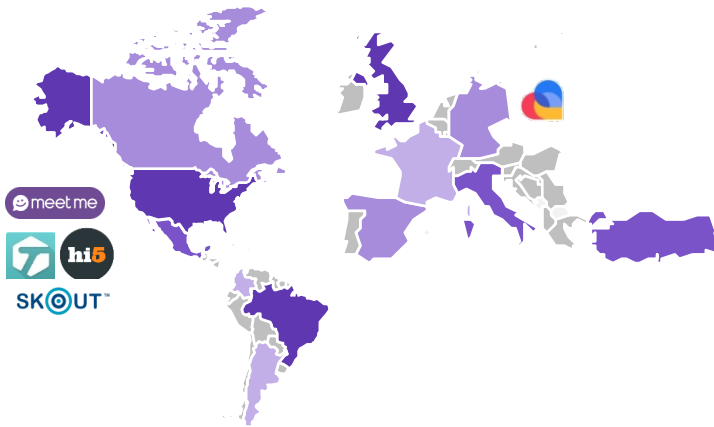
### COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (16.2mm<sup>1</sup> mobile MAU and 4.24mm<sup>1</sup> mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Grew livestreaming revenue to \$22.3 million in Q4 2019 up from \$15.2 million in the year ago quarter
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

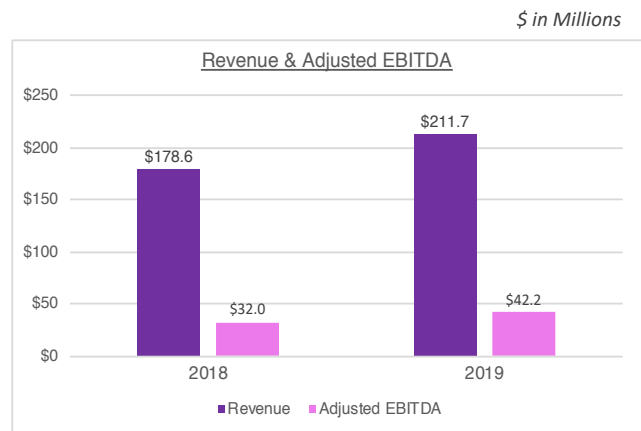
Live Video  
Platform  
Reaching  
16.2mm  
MAU<sup>2</sup>



### STRONG US AND EUROPE REACH



### YEAR-OVER-YEAR GROWTH



MeetMe: Popular Top-Grossing US App

Lovoo: Popular, Top-Grossing European App

### HIGHLIGHTS

#### Investor News:

-- The Meet Group Announces Definitive Agreement to be Acquired by ProSiebenSat.1's and General Atlantic's joint company NuCom Group -- *announced March 5, 2020*

#### Fourth quarter of 2019:

- Total revenue of \$57.6 million, up 10% from the prior year quarter.
- GAAP net income of \$4.9 million, or \$0.07 per diluted share, compared with \$4.3 million, or \$0.06 per diluted share in the prior year quarter.
- Adjusted EBITDA of \$13.3 million, compared with \$10.6 million in the prior year quarter.
- Non-GAAP net income of \$12.4 million, or \$0.17 per diluted share, compared with \$9.4 million, or \$0.12 per diluted share, in the prior year quarter.

<sup>1</sup> Average for Q4 2019  
<sup>2</sup> Reflects mobile MAU only.