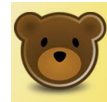


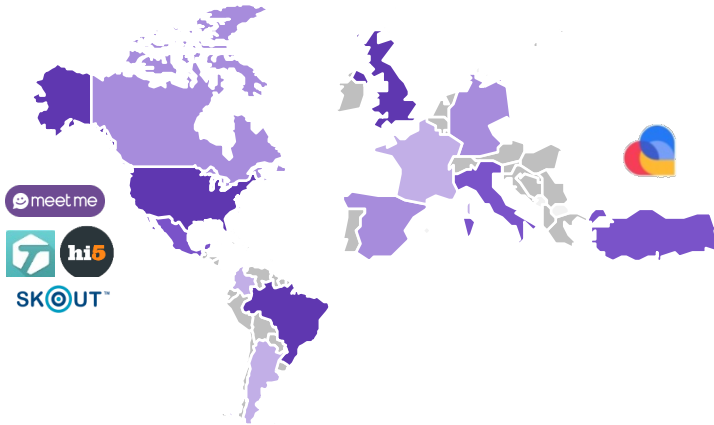
COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (15.2mm¹ mobile MAU and 4.35mm¹ mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Grew livestreaming revenue to \$20 million, a more than four-fold increase from a year ago. Expect continued strong growth with rollout of new video products
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

Live Video Platform Reaching 15.2mm MAU¹



STRONG US AND EUROPE REACH



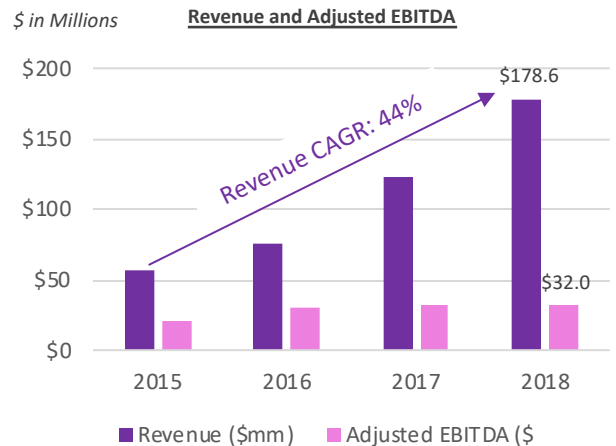
MeetMe: Popular Top-Grossing US App

HIGHLIGHTS

First quarter of 2019:

- Total revenue of \$49.5 million, up 32% year over year
- GAAP net income of \$1.3 million, or \$0.02 per diluted share, compared to a GAAP net loss of \$4.2 million, or a loss of \$0.06 per diluted share, in the prior year quarter
- Adjusted EBITDA of \$8.1 million, compared to Adjusted EBITDA of \$5.2 million in the prior year quarter
- Non-GAAP net income of \$7.0 million, or \$0.09 per diluted share, compared to \$4.1 million, or \$0.05 per diluted share, in the prior year quarter
- Grew livestreaming revenue to \$20 million, a more than four-fold increase from a year ago

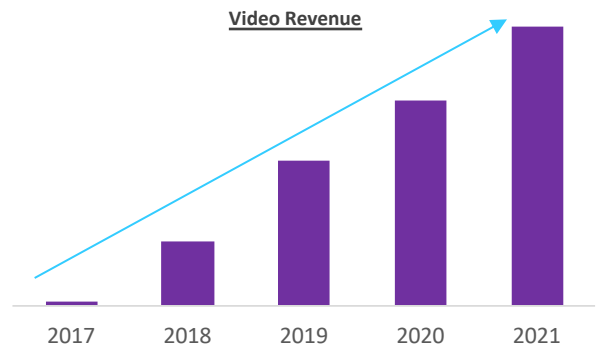
SIGNIFICANT GROWTH



Lovoo: Popular, Top-Grossing European App

LIVE VIDEO²

- \$39 million in video revenue in 2018
- 2019 video revenue expected to more than double from 2018; then double again in 2021



¹ As of Q1 2019; reflects mobile DAU and MAU only.

² Estimates as of May 2019