

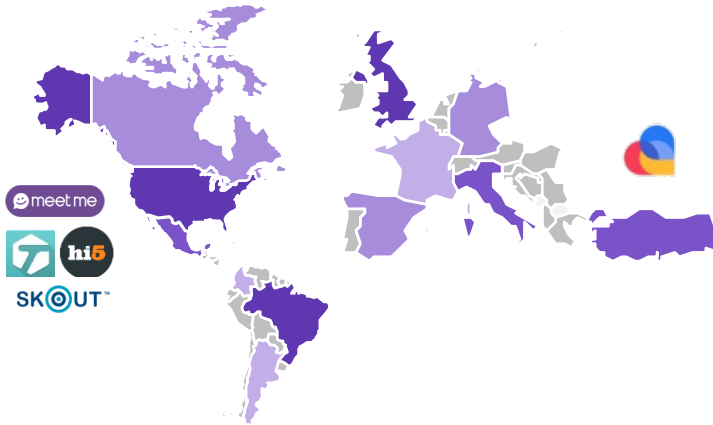
COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (14.6mm¹ mobile MAU and 4.3mm¹ mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Livestreaming video grew from virtually \$0 to \$55mm³ annualized revenue run-rate for the month of October 2018. Expect continued strong growth with recent rollout of Live to Lovoo, the Company's largest app, and expected rollout of new products
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of gifting and in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

Live Video Platform Reaching 14.6mm MAU¹



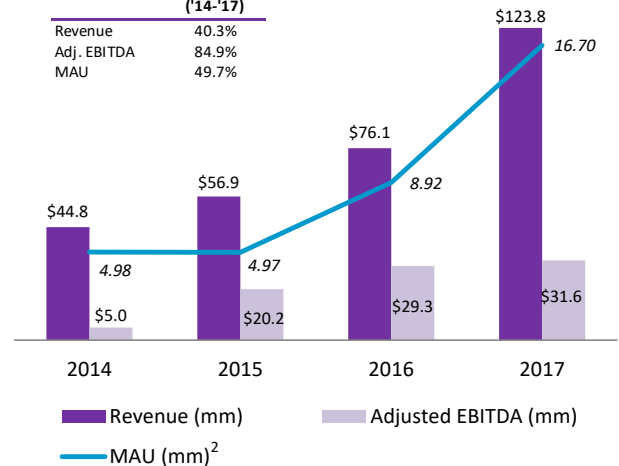
STRONG US AND EUROPE REACH



MeetMe: Popular, Top-Grossing US App

SIGNIFICANT GROWTH

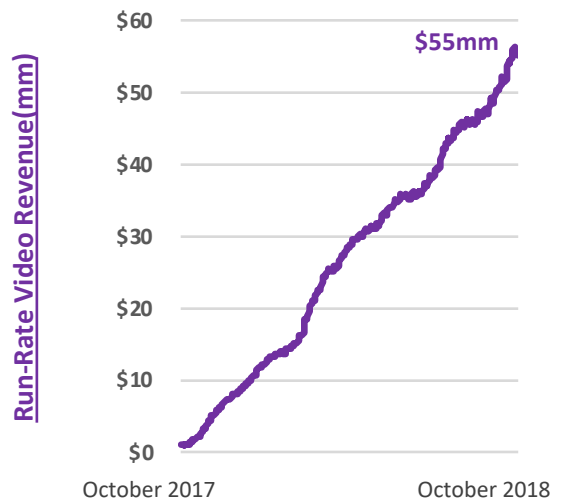
| | CAGR ('14-'17) |
|-------------|----------------|
| Revenue | 40.3% |
| Adj. EBITDA | 84.9% |
| MAU | 49.7% |



Lovoo: Popular, Top-Grossing European App

LIVE VIDEO MOMENTUM

- **Grew** livestreaming revenue from virtually zero to \$55mm³ annualized run-rate in one year
- **Completed** rollout of live video to portfolio's largest app by audience in August 2018
- **Increased** the number of daily video users by 36% from the second quarter 2018 to 870,000



¹As of Q3 2018; reflects mobile DAU and MAU only.

²Reflects MAU for the fourth quarter of each annual period; includes web and mobile.

³Monthly average for October 2018 annualized