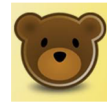


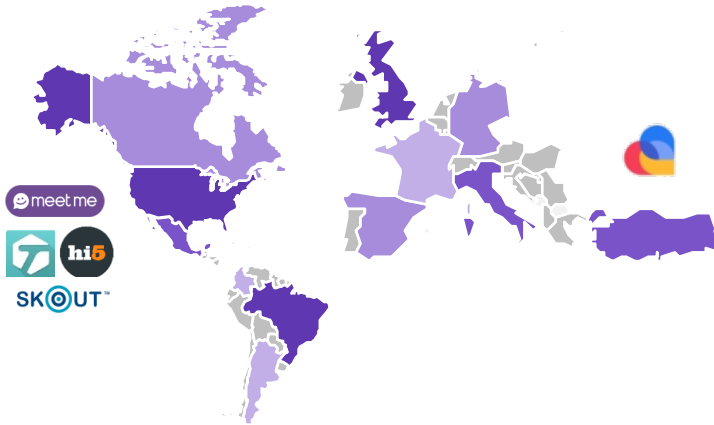
## COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (15.2mm<sup>1</sup> mobile MAU and 4.3mm<sup>1</sup> mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Livestreaming video grew from virtually \$0 to more than \$82mm<sup>3</sup> annualized revenue run-rate for the month of February 2019. Expect continued strong growth with rollout of new video products
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

Live Video Platform Reaching 15.2mm MAU<sup>1</sup>

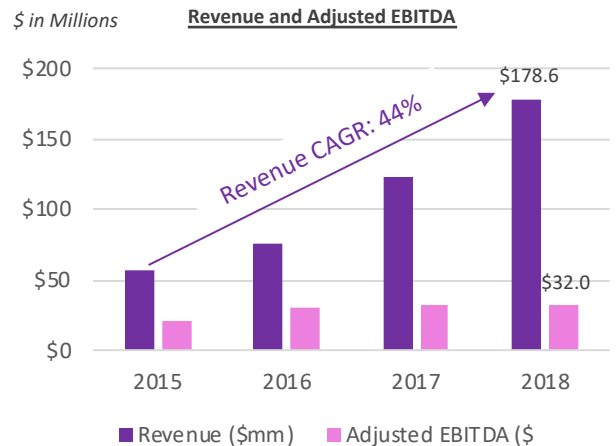


## STRONG US AND EUROPE REACH



MeetMe: Popular, Top-Grossing US App

## SIGNIFICANT GROWTH

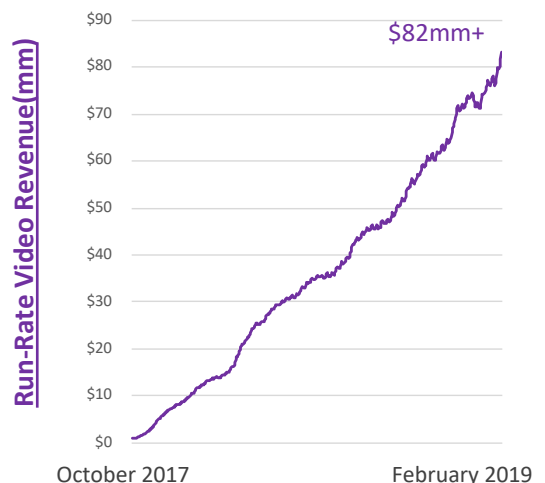


Lovoo: Popular, Top-Grossing European App

## HIGHLIGHTS

- **For the full year 2018:**
  - Revenue of \$178.6 million, up 44% year over year
  - GAAP net income of \$1.1 million, compared to a GAAP net loss of \$64.6 million in the prior year
  - Adjusted EBITDA of \$32.0 million, compared to \$31.6 million in the prior year
- **For the fourth quarter of 2018:**
  - Total revenue of \$52.5 million, up 31% from the prior year quarter
  - GAAP net income of \$4.3 million, compared to a GAAP net loss of \$68.1 million in the prior year quarter
  - Adjusted EBITDA of \$10.6 million, compared to \$10.5 million in the prior year quarter
- **Grew** livestreaming revenue from virtually zero to more than \$82mm<sup>3</sup> annualized run-rate in 16 months
- **Acquired Growlr**, a global same-sex dating app, providing a meaningful entrée into the gay dating space

## LIVE VIDEO MOMENTUM



<sup>1</sup>As of Q4 2018; reflects mobile DAU and MAU only.

<sup>3</sup>Monthly average for February 2019 annualized