

# Investor Highlight Sheet

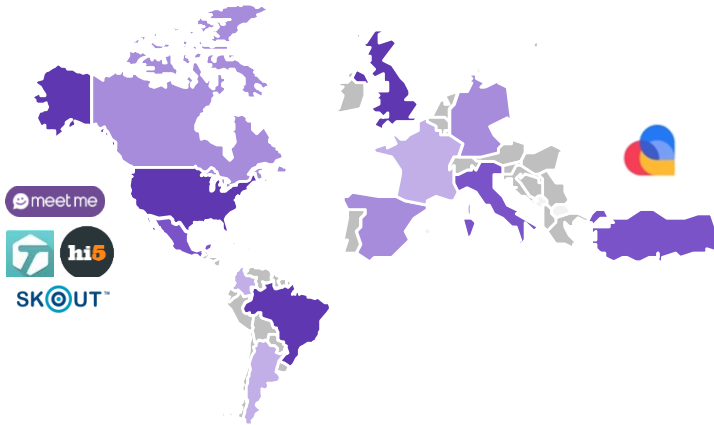
## COMPANY OVERVIEW

- **LARGE, ENGAGED GLOBAL AUDIENCE:** Leading global social entertainment platform with significant reach and scale (13.7mm<sup>1</sup> mobile MAU and 4.1mm<sup>1</sup> mobile DAU), capitalizing on live video growth potential
- **RAPIDLY GROWING VIDEO REVENUE:** Livestreaming video grew from virtually \$0 to \$37mm<sup>3</sup> annualized revenue run-rate in the 9 month period ended July 2018. Expect continued strong growth as the video platform scales to all portfolio apps
- **DIVERSIFIED REVENUE MIX:** Balanced revenue model composed of gifting and in-app purchases, subscriptions and advertising
- **PROFITABLE WITH STRONG CASH GENERATION:** Adjusted EBITDA positive growth and consistent free cash flow generation

Live Video Platform Reaching 13.7mm MAU<sup>1</sup>



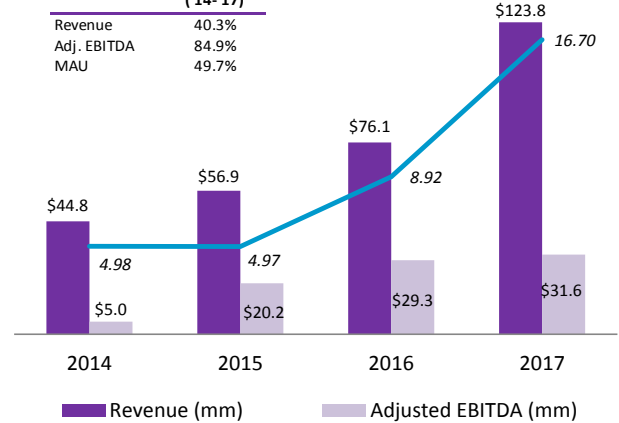
## STRONG US AND EUROPE REACH



MeetMe: Popular, Top-Grossing US App

## SIGNIFICANT GROWTH

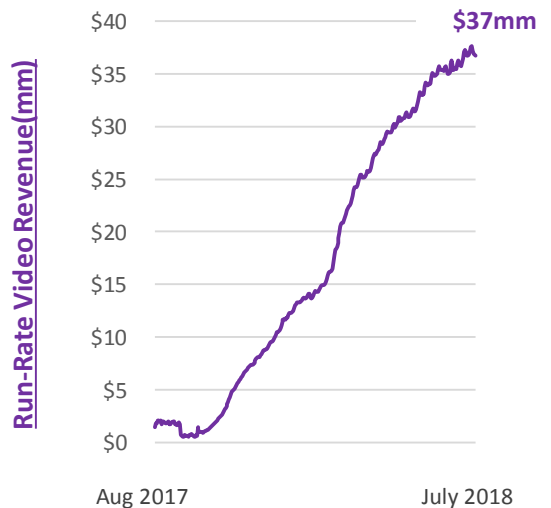
	CAGR ('14-'17)
Revenue	40.3%
Adj. EBITDA	84.9%
MAU	49.7%



Lovoo: Popular, Top-Grossing European App

## LIVE VIDEO MOMENTUM

- **Grew** livestreaming revenue from pre-revenue concept to \$37mm<sup>3</sup> annualized run-rate in only 9 months
- **Launched** live video to our portfolio's largest app by audience in Q2 2018
- **20mm minutes** of daily time spent in video by over 750,000 viewers and 100,00 broadcasters<sup>4</sup>



<sup>1</sup>As of Q2 2018; reflects mobile DAU and MAU only.

<sup>2</sup>Reflects MAU for the fourth quarter of each annual period; includes web and mobile.

<sup>3</sup>Monthly average for July 2018 annualized

<sup>4</sup>Record high day in June 2018